

GST: 24AAACP9354K1Z5

Date:- July 04, 2024

To Department of Corporate Services, BSE Ltd, Ground Floor, P.J. Towers, Dalal Street Fort, Mumbai-400001.

Subject: Outcome of Board Meeting held today i.e Thursday, 04th Day of July 2024.

Ref: ISIN: INE893C01032, SECURITY CODE: 521238, SECURITY ID: KDL

Dear Sir/Madam,

With regards to the captioned matter and pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that at the meeting of the Board of Directors of Kkrrafton Developers Limited held today i.e. Thursday, 04th Day of July 2024 commenced at 12:00 PM and ended at 05:00 PM at the Registered office of the Company situated at A /707 Sun West Bank, Ashram Road, Ahmedabad-380009, Gujarat, India. The Board of Directors of the Company ("Board") considered, deliberated and discussed, approved / noted the following matters:

1. Offer, issue and allot 35,00,000 Equity Shares of face value Rs. 10/- each at a price of Rs. 210/- (including premium of Rs. 200/-) per share as may be determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), on a Preferential Basis to Non-promoters for cash consideration subject to the approval of the shareholders of the Company in the Extra-Ordinary General Meeting proposed to be held in this regard.

The updated details regarding the issuance of securities as required pursuant to the SEBI Master Circular issued vide circular no. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are set out in Annexure A to this letter.

2. Considered holding of Extra-ordinary General Meeting of the shareholders of the Company on Thursday, 01st Day of August 2024, at A 707, Sun West Bank, Ashram Road, Ahmedabad-380009, Gujarat, India.



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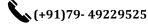
- 3. Approved the Notice of the Extra-Ordinary General to be held Thursday, 01st Day of August 2024 at the Registered Office of the Company.
- 4. Approved the appointment of CS Himanshu Togadiya (CP No. 18233 M. No. 11822) Practicing Company Secretary to act as the Scrutinizer for remote Evoting and physical voting process at the Extra Ordinary General Meeting of the Company to be held on August 01, 2024 in a fair and transparent manner.

Thanking You. Yours faithfully,

For Kkrrafton Developers Limited,

Ashok Kumar Sewda **Managing Director** DIN: 06703029

Encl: As Above





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Annexure A

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

| Sr. | Particular | | Details | | | |
|-----|--|--------------------|--|--|---------------------------|--|
| No | Securities | | | | | |
| a) | Type of securities | | Equity Shares of face value Rs. 10/- per share | | | |
| | proposed to be | | | | | |
| | issued | | | | | |
| b) | Type of issuance | | Preferential Issue | | | |
| c) | Total number of | | Upto 35,00,000 Equity shares of face value Rs. 10/- per share. | | | |
| | securities | | | | | |
| | proposed to be | | | | | |
| | issued or the total amount for which | | | | | |
| | the securities will | | | | | |
| | be issued | | | | | |
| d) | Issue Price | | Rs. 210/- per share (including premium of Rs.200/- per share) as determined | | | |
| | 155440 1 1100 | | in accordance with Chapter V of the Securities and Exchange Board of India | | | |
| | | | (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR | | | |
| | | | Regulations") | | | |
| e) | In case of preferential issue the listed entity shall disclose the following additional details to the | | | | nal details to the | |
| | | stock exchange(s): | | | | |
| i) | | | and their corresponding subscription of No | orresponding subscription of No. of Warrants / Equity Shares | | |
| | Sr No | Name o | f the of the Investors | No. of Equity | Category | |
| | | | | Shares | | |
| | | | | proposed to be | | |
| | 1 | A 1 1 | D 11 | subscribed | N. D. | |
| | 1 | | Rajkumar Dabhane | 2,90,000 | Non-Promoter | |
| | 2 | | atansingh Sikarwar | 3,60,000 | Non-Promoter | |
| | 3 | | singh Bhavnathsingh Rajbhar | 4,10,000 | Non-Promoter | |
| | 4 | | o Ranvirsingh Tomar Shankarbhai Rabari | 3,30,000 | Non-Promoter Non-Promoter | |
| | | | | 3,50,000 | Non-Promoter Non-Promoter | |
| | 7 | | ragnesh Dave hkumar Girishchandra Dave | 3,30,000 3,50,000 | Non-Promoter Non-Promoter | |
| | 8 | | rsinh Nandkishorsinh Chauhan | 3,60,000 | Non-Promoter Non-Promoter | |
| | 9 | | Pradipkumar Shah | 3,60,000 | Non-Promoter | |
| | 10 | | n Pradipkumar Shah | 3,60,000 | Non-Promoter | |
| | Total | 1 IINabel | i i i i i i i i i i i i i i i i i i i | 35,00,000 | 1 von-1 ronnoter | |
| | Total | I | | 55,00,000 | | |





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| ii) | Post Allotment of securities - | NA |
|------|---|----|
| | outcome of the subscription, issue | |
| | price / allotted price (in case of | |
| | convertibles), number of investors; | |
| iii) | in case of convertibles - intimation on | NA |
| | conversion of securities or on lapse of | |
| | the tenure of the instrument; | |
| iv) | Tenure/ Conversion | NA |